

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

NORMAN DAVID SCHOENFELD

Plaintiff,

-against-

ALLEN & OVERY, L.L.P.,

Defendant.

07 CV 11431 (HB) (RLE)

ECF CASE

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Allen & Overy LLP ("Defendant") hereby certifies that Defendant is not a corporation, has no parent corporation, and is not a publicly held corporation.

Respectfully submitted,

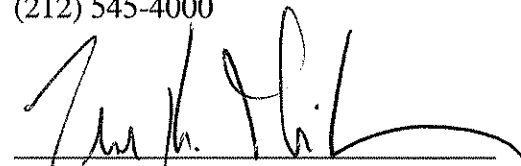
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By:



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ATTORNEYS FOR DEFENDANT

Dated: February 8, 2008  
New York, New York